## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 FORM D

OMB APPROVAL

OMB Number: 3235-0076 Estimated average burden hours per response 4.00

| 4 1   |                                  |                  |                           |
|---|----------------------------------|------------------|---------------------------|
| 1. Issuer's Identity                        |                                  |                  |                           |
| CIK (Filer ID Number)                       | Previou                          | s Names 🗌 None   | Entity Type               |
| 0001402328                                  | Mounta                           | in West          | X Corporation             |
| Name of Issuer                              | Busines                          |                  | Limited Partnership       |
| Sunshine Biopharma, Inc                     | Solution                         | ns, Inc.         | Limited Liability Company |
| Jurisdiction of Incorpora                   | ation/Organization               |                  | General Partnership       |
| COLORADO                                    | 0                                |                  |                           |
| Year of Incorporation/O                     | rganization                      |                  | Other (Specify)           |
| X Over Five Years Age                       | o                                |                  |                           |
| Within Last Five Yea                        | ars (Specify Year)               |                  |                           |
| Yet to Be Formed                            |                                  |                  |                           |
|   |                                  |                  |                           |
| 2. Principal Place of B                     | usiness and Contact Inform       | ation            |                           |
| Name of Issuer                              |                                  |                  |                           |
| Sunshine Biopharma, Inc                     |                                  |                  |                           |
| Street Address 1                            |                                  | Street Address 2 |                           |
| 6500 TRANS-CANADA                           | HIGHWAY                          | 4TH FLOOR        |                           |
| City  | State/Province/Country           | ZIP/PostalCode   | Phone Number of Issuer    |
| POINTE-CLAIRE                               | QUEBEC, CANADA                   | H9R 0A5          | 514-426-6161              |
| 3. Related Persons                          |                                  |                  |                           |
| Last Name                                   | First Name                       |                  | Middle Name               |
| Slilaty                                     | Steve                            |                  | N.                        |
| Street Address 1                            | Street Address                   | 2                |                           |
| 6500 Trans-Canada Highv<br>City             | vay 4th Floor<br>State/Province/ | Country          | ZIP/PostalCode            |
| Point-Claire                                | QUEBEC, CAN                      |                  | H9R 0A5                   |
| Relationship: X                             | Executive Officer X Di           | rector Promote   | er                        |
| Clarification of Respons                    | e (if Necessary)                 |                  |                           |
|   |                                  |                  |                           |
| Chairman, Chief Executiv                    | e Officer, and President         |                  |                           |
| Last Name                                   | First Name                       |                  | Middle Name               |
| Merzouki                                    | Abderrazzak                      | 0                |                           |
| Street Address 1<br>6500 Trans-Canada Highv | vay Street Address<br>4th Floor  | 2                |                           |
| City  | State/Province/                  | Country          | ZIP/PostalCode            |
| Point-Claire                                | QUEBEC, CANA                     |                  | H9R 0A5                   |
| Relationship: X                             | Executive Officer X Di           | rector 🗌 Promote | er                        |
| Clarification of Respons                    | e (if Necessarv):                |                  |                           |
|   | - (                              |                  |                           |
| Chief Operating Officer                     |                                  |                  |                           |
| Last Name                                   | First Name                       |                  | Middle Name               |
| Sebaaly                                     | Camille                          | 0                |                           |
| Street Address 1                            | vay Street Address<br>4th Floor  | 2                |                           |
| 6500 Trans-Canada Highv<br>City             | State/Province/                  | Country          | ZIP/PostalCode            |
| Point-Claire                                | QUEBEC, CANA                     |                  | H9R 0A5                   |
| Relationship: X                             | Executive Officer                | rector Promote   | er                        |

Clarification of Response (if Necessary):

Chief Financial Officer and Secretary

| Last Name   | First Name   | Middle Name  |
|---|--|--|
| Kiderach  | Rabi   |  |
| Street Address 1  | Street Address 2   |  |
| 6500 Trans-Canada Highway<br>City   | 4th Floor<br>State/Province/Country  | ZIP/PostalCode   |
| Point-Claire  | -  | H9R 0A5  |
| Relationship: Executive Off   | icer X Director Promoter   |  |
| Clarification of Response (if Necessa   | ry):   |  |
| Last Name<br>Natan  | First Name<br>David  | Middle Name  |
| Street Address 1  | Street Address 2   |  |
| 6500 Trans-Canada Highway<br>City   | 4th Floor<br>State/Province/Country  | ZIP/PostalCode   |
| Point-Claire  | •  | H9R 0A5  |
| Relationship: Executive Off   | icer X Director Promoter   |  |
| Clarification of Response (if Necessa   | ry):   |  |
| Last Name   | First Name   | Middle Name  |
| Keller  | Andrew   |  |
| Street Address 1  | Street Address 2   |  |
| 6500 Trans-Canada Highway   | 4th Floor  |  |
| City<br>Point-Claire  | , and the second s | ZIP/PostalCode<br>H9R 0A5  |
| Relationship: Executive Off   |  |  |
|   |  |  |
| Clarification of Response (if Necessa<br>4. Industry Group  | ıy).   |  |
| 4. Industry Group   |  |  |
| 4. Industry Group   | Health Care  | Retailing  |
| 4. Industry Group   | Health Care  | Restaurants  |
| Agriculture     Banking & Financial Services     Commercial Banking   | Health Care  | Restaurants<br>Technology  |
| Agriculture     Banking & Financial Services     Commercial Banking     Insurance   | Health Care<br>Biotechnology<br>Health Insurance<br>Hospitals & Physician  | Restaurants<br>Technology<br>s Computers   |
| Agriculture     Banking & Financial Services     Commercial Banking     Insurance     Investing   | Health Care<br>Biotechnology<br>Health Insurance<br>Hospitals & Physicians<br>X Pharmaceuticals  | Restaurants<br>Technology<br>s Computers<br>Telecommunications   |
| Agriculture     Banking & Financial Services     Commercial Banking     Insurance     Investing     Investment Banking  | Health Care<br>Biotechnology<br>Health Insurance<br>Hospitals & Physician  | Restaurants<br>Technology<br>s Computers<br>Telecommunications<br>Other Technology   |
| Agriculture     Banking & Financial Services     Commercial Banking     Insurance     Investing     Investment Banking     Pooled Investment Fund   | Health Care<br>Biotechnology<br>Health Insurance<br>Hospitals & Physicians<br>X Pharmaceuticals  | Restaurants<br>Technology<br>s Computers<br>Telecommunications<br>Other Technology<br>Travel   |
| Agriculture     Banking & Financial Services     Commercial Banking     Insurance     Investing     Investment Banking     Pooled Investment Fund     Is the issuer registered as   | Health Care<br>Biotechnology<br>Health Insurance<br>Hospitals & Physicians<br>X Pharmaceuticals<br>Other Health Care<br>Manufacturing<br>Real Estate   | Restaurants<br>Technology<br>s Computers<br>Telecommunications<br>Other Technology<br>Travel   |
| Agriculture     Banking & Financial Services     Commercial Banking     Insurance     Investing     Investment Banking     Pooled Investment Fund     Is the issuer registered as     an investment company under   | Health Care<br>Biotechnology<br>Health Insurance<br>Hospitals & Physicians<br>X Pharmaceuticals<br>Other Health Care<br>Manufacturing<br>Real Estate   | Restaurants<br>Technology<br>s Computers<br>Telecommunications<br>Other Technology<br>Travel   |
| Agriculture     Banking & Financial Services     Commercial Banking     Insurance     Investing     Investment Banking     Pooled Investment Fund     Is the issuer registered as   | Health Care<br>Biotechnology<br>Health Insurance<br>Hospitals & Physician<br>X Pharmaceuticals<br>Other Health Care<br>Manufacturing<br>Real Estate  | Restaurants<br>Technology<br>S Computers<br>Telecommunications<br>Other Technology<br>Travel<br>Airlines & Airports<br>Lodging & Conventions<br>Tourism & Travel                             |
| Agriculture     Banking & Financial Services     Commercial Banking     Insurance     Investing     Investment Banking     Pooled Investment Fund     Is the issuer registered as     an investment company under     the Investment Company  | Health Care Biotechnology Health Insurance Hospitals & Physicians X Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial   | Restaurants<br>Technology<br>s Computers<br>Telecommunications<br>Other Technology<br>Travel<br>Airlines & Airports<br>Lodging & Conventions<br>Tourism & Travel<br>Services                 |
| Agriculture     Banking & Financial Services     Commercial Banking     Insurance     Investing     Investing     Investment Banking     Pooled Investment Fund     Is the issuer registered as     an investment company under     the Investment Company     Act of 1940?   | Health Care Biotechnology Health Insurance Hospitals & Physicians X Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance  | Restaurants<br>Technology<br>S Computers<br>Telecommunications<br>Other Technology<br>Travel<br>Airlines & Airports<br>Lodging & Conventions<br>Tourism & Travel<br>Services<br>Other Travel |
| 4. Industry Group         Agriculture         Banking & Financial Services         Commercial Banking         Insurance         Investing         Investing         Investing         Pooled Investment Fund         Is the issuer registered as         an investment company under         the Investment Company         Act of 1940?         Yes  | Health Care Biotechnology Health Insurance Hospitals & Physicians X Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance  | Restaurants<br>Technology<br>s Computers<br>Telecommunications<br>Other Technology<br>Travel<br>Airlines & Airports<br>Lodging & Conventions<br>Tourism & Travel<br>Services                 |
| 4. Industry Group         Agriculture         Banking & Financial Services         Commercial Banking         Insurance         Investing         Investing         Investing         Investment Banking         Pooled Investment Fund         Is the issuer registered as an investment company under the Investment Company         Act of 1940?         Yes         No         Other Banking & Financial Ser  | Health Care Health Care Health Insurance Hospitals & Physicians X Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance rvices Residential   | Restaurants<br>Technology<br>S Computers<br>Telecommunications<br>Other Technology<br>Travel<br>Airlines & Airports<br>Lodging & Conventions<br>Tourism & Travel<br>Services<br>Other Travel |
| 4. Industry Group         Agriculture         Banking & Financial Services         Commercial Banking         Insurance         Investing         Investing         Investing         Pooled Investment Fund         Is the issuer registered as an investment company under the Investment Company         Act of 1940?         Yes         Other Banking & Financial Ser         Business Services  | Health Care Health Care Health Insurance Hospitals & Physicians X Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance rvices Residential   | Restaurants<br>Technology<br>S Computers<br>Telecommunications<br>Other Technology<br>Travel<br>Airlines & Airports<br>Lodging & Conventions<br>Tourism & Travel<br>Services<br>Other Travel |
| 4. Industry Group         Agriculture         Banking & Financial Services         Commercial Banking         Insurance         Investing         Investing         Investment Banking         Pooled Investment Fund         Is the issuer registered as an investment company under the Investment Company         Act of 1940?         Yes         No         Other Banking & Financial Ser         Business Services         Energy                                     | Health Care Health Care Health Insurance Hospitals & Physicians X Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance rvices Residential   | Restaurants<br>Technology<br>S Computers<br>Telecommunications<br>Other Technology<br>Travel<br>Airlines & Airports<br>Lodging & Conventions<br>Tourism & Travel<br>Services<br>Other Travel |
| 4. Industry Group         Agriculture         Banking & Financial Services         Commercial Banking         Insurance         Investing         Investing         Pooled Investment Fund         Is the issuer registered as an investment company under the Investment Company         Act of 1940?         Yes         Other Banking & Financial Ser         Business Services         Energy         Coal Mining   | Health Care Health Care Health Insurance Hospitals & Physicians X Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance rvices Residential   | Restaurants<br>Technology<br>S Computers<br>Telecommunications<br>Other Technology<br>Travel<br>Airlines & Airports<br>Lodging & Conventions<br>Tourism & Travel<br>Services<br>Other Travel |
| 4. Industry Group         Agriculture         Banking & Financial Services         Commercial Banking         Insurance         Investing         Investing         Investment Banking         Pooled Investment Fund         Is the issuer registered as an investment company under the Investment Company         Act of 1940?         Yes         Other Banking & Financial Ser         Business Services         Energy         Coal Mining         Electric Utilities | Health Care Health Care Health Insurance Hospitals & Physicians X Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance rvices Residential   | Restaurants<br>Technology<br>S Computers<br>Telecommunications<br>Other Technology<br>Travel<br>Airlines & Airports<br>Lodging & Conventions<br>Tourism & Travel<br>Services<br>Other Travel |

Other Energy

### 5. Issuer Size

| Revenue Range  | OR Aggregate Net Asset Value Range  |
|--|---|
| No Revenues  | No Aggregate Net Asset Value  |
| <br>[_]\$1 - \$1,000,000   | []\$1 - \$5,000,000   |
| <br>[]\$1,000,001 - \$5,000,000  | <br>[] \$5,000,001 - \$25,000,000   |
| <br>[]\$5,000,001 - \$25,000,000   | <br>[] \$25,000,001 - \$50,000,000  |
| \$25,000,001 -<br>\$100,000,000  | \$50,000,001 - \$100,000,000  |
| Over \$100,000,000   | Over \$100,000,000  |
| X Decline to Disclose  | Decline to Disclose   |
| Not Applicable   | Not Applicable  |
| 6. Federal Exemption(s) and Exclusion  | n(s) Claimed (select all that apply)  |
| Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)  | XRule 506(b)Rule 506(c)Securities Act Section 4(a)(5)Investment Company Act Section 3(c)Section 3(c)(1)Section 3(c)(2)Section 3(c)(2)Section 3(c)(2)Section 3(c)(3)Section 3(c)(11)Section 3(c)(4)Section 3(c)(12)Section 3(c)(5)Section 3(c)(13)Section 3(c)(6)Section 3(c)(14)Section 3(c)(7) |
| 7. Type of Filing  |   |
| X New Notice Dat   | e of First Sale 2023-05-12 First Sale Yet to Occur  |
| 8. Duration of Offering  |   |
| Does the Issuer intend this offering to la   | st more than one year? Yes XNo  |
| 9. Type(s) of Securities Offered (selec  | t all that apply)   |
| <ul> <li>X Equity</li> <li>Debt</li> <li>X Option, Warrant or Other Right to A</li> <li>Security to be Acquired Upon Exerce<br/>Other Right to Acquire Security</li> </ul> |   |
| 10. Business Combination Transaction   | n   |
| Is this offering being made in connectio<br>merger, acquisition<br>or exchange offer?  | n with a business combination transaction, such as a Yes XNo  |
| Clarification of Response (if Necessary)   |   |

| Minimum investment accepted from any outside investor  | \$ 0 USD  |
|--|---|
| 12. Sales Compensation   |   |
| Recipient<br>Aegis Capital Corp.<br>(Associated) Broker or Dealer XNone  | Recipient CRD Number None 15007 (Associated) Broker or Dealer CRD Number X None   |
| IL       IN       IA       KS       KY       IA       IN         MT       NE       NV       NH       NJ       NM       X   | Street Address 2         27TH FLOOR         ZIP/Postal Code         10105         gn         CT       DE       DC       FL       GA       HI       ID         ME       MD       MA       MI       MN       MS       MO         IY       NC       ND       OH       OK       OR       PA         T       VA       WA       WV       WI       WY       PR |
| 13. Offering and Sales Amounts   |   |
| Total Offering Amount\$ 4,996,497USDTotal Amount Sold\$ 4,996,497USDTotal Remaining to be Sold\$ 0USDClarification of Response (if Necessary):   | or Indefinite   |
| 14. Investors  |   |
| <ul> <li>Select if securities in the offering have been or may be accredited investors, and enter the number of such n invested in the offering.</li> <li>Regardless of whether securities in the offering have not qualify as accredited investors, enter the total numinvested in the offering:</li> </ul> | on-accredited investors who already have  |
| 15. Sales Commissions & Finder's Fees Expenses   |   |
| Provide separately the amounts of sales commissions an expenditure is not known, provide an estimate and check   |   |
| Sales Commissions \$ 599,579 USD Estimate  |   |
| Finders' Fees \$ 0 USD Estimate  |   |
| Clarification of Response (if Necessary):  |   |
| 16. Use of Proceeds  |   |

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD Estimate

### Signature and Submission

# Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice.

### **Terms of Submission**

In submitting this notice, each identified issuer is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally
  designated officer of the State in which the issuer maintains its principal place of business and any State in
  which this notice is filed, as its agents for service of process, and agreeing that these persons may accept
  service on its behalf, of any notice, process or pleading, and further agreeing that such service may be
  made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration
  brought against the issuer in any place subject to the jurisdiction of the United States, if the action,
  proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the
  subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of
  1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of
  1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii)
  the laws of the State in which the issuer maintains its principal place of business or any State in which this
  notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506 (d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer                  | Signature         | Name of<br>Signer       | Title   | Date       |
|-------------------------|-------------------|-------------------------|---|------------|
| Sunshine Biopharma, Inc | /s/ Steve Slilaty | Dr. Steve N.<br>Slilaty | Chairman, Chief Executive Officer,<br>and President | 2023-05-17 |

# Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.